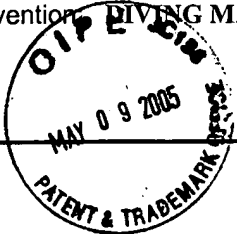
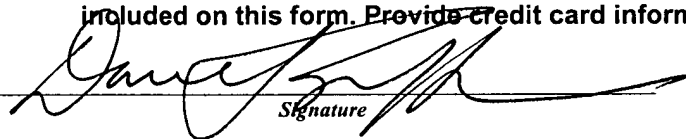
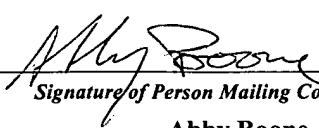


<b>AMENDMENT TRANSMITTAL LETTER (Small Entity)</b>				Docket No. <b>9569-79493</b>	
Applicant(s): <b>Randall S. Estep</b>					
Application No. <b>09/914,969</b>	Filing Date <b>09/06/2001</b>	Examiner <b>Kent Wu Chang</b>	Customer No. <b>24628</b>	Group Art Unit <b>2673</b>	Confirmation No. <b>6639</b>
Invention: <b>DIVING MASK WITH EMBEDDED COMPUTER SYSTEM</b>					
 <b>COMMISSIONER FOR PATENTS:</b>					
Transmitted herewith is an amendment in the above-identified application.					
<input checked="" type="checkbox"/> Applicant claims small entity status. See 37 CFR 1.27					
The fee has been calculated and is transmitted as shown below.					
<b>CLAIMS AS AMENDED</b>					
	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE
TOTAL CLAIMS	18 -	20 =	0	x \$25.00	\$0.00
INDEP. CLAIMS	3 -	3 =	0	x \$100.00	\$0.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
<b>TOTAL ADDITIONAL FEE FOR THIS AMENDMENT</b>					<b>\$0.00</b>
<input checked="" type="checkbox"/> No additional fee is required for amendment. <input type="checkbox"/> Please charge Deposit Account No. _____ in the amount of _____ <input type="checkbox"/> A check in the amount of _____ to cover the filing fee is enclosed. <input checked="" type="checkbox"/> The Director is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. <b>23-0920</b> <input checked="" type="checkbox"/> Any additional filing fees required under 37 C.F.R. 1.16. <input type="checkbox"/> Any patent application processing fees under 37 CFR 1.17. <input type="checkbox"/> Payment by credit card. Form PTO-2038 is attached.					
<b>WARNING: Information on this form may become public. Credit card information should not be included on this form. Provide credit card information and authorization on PTO-2038.</b>					
 _____ Daniel M. Gurfinkel Reg. No. 34,177			Dated: <b>May 5, 2005</b>		
cc:			I certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to "Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450" [37 CFR 1.8(a)] on <b>05/05/2005</b> _____ (Date)		
			 _____ Signature of Person Mailing Correspondence		
			<b>Abby Boone</b> _____ Typed or Printed Name of Person Mailing Correspondence		

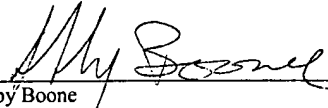
Applicant: Randall S. Estep  
Application Serial No. 09/914,969  
Filed: September 6, 2001  
Date: May 5, 2005  
Page -8-

May 5, 2005

WELSH & KATZ, LTD.  
120 South Riverside Plaza  
22<sup>nd</sup> Floor  
Chicago, Illinois 60606  
(312) 655-1500

**CERTIFICATE OF MAILING**

I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS  
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COMMISSIONER FOR PATENTS, P.O. BOX 1450,  
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\_\_\_\_\_  
Abby Boone

May 5, 2005  
DATE



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Randall S. Estep	)	Group Art Unit: 2673
	)	
Serial No: 09/914,969	)	Examiner: Kent Wu Chang
	)	
Filed: September 6, 2001	)	Attorney Docket No: 9569-79493
	)	
For: DIVING MASK WITH	)	
EMBEDDED COMPUTER SYSTEM	)	

**REPLY AND AMENDMENT**

Mail Stop AMENDMENT  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Dear Sir:

In response to the Office Action dated January 25, 2005, Applicant submits the following remarks and requests allowance of all pending claims.